

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Edward J. Crable (S.N.T)

Case No. 12CEPR00565

Jambeck, Jay T. of San Francisco (for Patti Crable – trustee/Petitioner) Atty

Second Amended First Account and Report of Trustee of Edward Crable Special

Needs Trust; Amended Petition to Settle Account filed.

Αg	je: 18		PATTI CRABLE, trustee, is		NEEDS/PROBLEMS/COMMENTS:	
			petitioner. Account period: 09/25/12 - 11/26/14		CONTINUED FROM 06/11/15 Minute Order from 06/11/15 states: No appearances. The Court orders that Jay Jambeck and Patti Crable be personally present in court or appear via Court Call on 06/25/15.	
Co	ont. from 06111	5	Accounting -	?	The Court is considering removal of Ms. Crable as Trustee.	
	Aff.Sub.Wit.			\$0.00	The accounting does not balance. Total	
✓	Verified		Ending POH -	??	charges should equal total credits. Need	
	Inventory				amended accounting. Note: It appears that the problem is that Petitioner did not add the	
	PTC		Trustee - addressed	not	property on hand at the end of the	
	Not.Cred.		dddiessed		accounting period to the disbursements on schedule C (line 8 and line 13c on the	
	Notice of	Х	Attorney -	not	Summary of Account/Exhibit A). Also the summary of account listed on page 3 of the	
	Hrg		addressed		accounting does not match the Summary of	
	Aff.Mail	Х			Account on Exhibit A. These two should be the same.	
	Aff.Pub.		Bond is currently filed in the amount of \$11,000.00, petit		The account indicates that the trust disbursed	
	Sp.Ntc.		is requesting that bond be		\$10,000.00 to the Leigh Law Group for legal	
	Pers.Serv.		reduced to zero because t	he	services that resulted in the beneficiary being placed in a private out of state school valued	
	Conf.		remaining assets of the Trus		at over \$50,000.00 that was paid for by the	
	Screen		held in a blocked account	•	school district. Declaration of Jay Jambeck indicates that the placement was essential to	
	Letters				the well-being of the beneficiary and the	
-	Duties/Supp				family agreed to pay the fees from the Special Needs Trust. However, it does not	
-	Objections				appear that a court order was obtained authorizing the payment and it is unclear	
	Video				whether this type of expenditure was	
	Receipt				authorized by the Trust instrument without a Court order. The court may require more	
	CI Report 9202				information /authority for this expenditure.	
	Order	Х			Further Notice of Hearing to the bonding company (International Fidelity Insurance	
	Older	^			Company) may be required.	
					 Need Notice of Hearing and Proof of Service by mail at least 15 days before the hearing of Notice of Hearing to all interested parties. 	
					4. Need Order.	
	Aff. Posting				Reviewed by: JF	
	Status Rpt				Reviewed on: 06/22/15	
	UCCJEA				Updates:	
	Citation				Recommendation:	
	FTB Notice				File 4 - Crable	
					4	

Petition for Attorney's Fees (Prob. Code §2640)

			CATHERINE A. AMADOR, Petitioner, is the	NEEDS/PROBLEMS/COMMENTS:
			attorney for Michele Torres and Nadine	NEEDS, I ROBELMO, COMMENTO.
			Walker since 10/23/14 in presenting	
			objections regarding a prior petition for	
			appointment of conservatorship of their	
			mother by their brother, Stanley Greenberg,	
	Aff.Sub.Wit.		and in filing a competing petition.	
~	Verified		The Public Guardian was appointed as	
	Inventory		Conservator of the Person and Estate on	
	PTC		12/10/14.	
	Not.Cred.			
~	Notice of		Petitioner requests fees in connection with her	
	Hrg		representation of Ms. Torres and Ms. Walker	
~	Aff.Mail	W	and in reaching agreement on the matter.	
	Aff.Pub.		Petitioner asks that she be paid \$5,596.00,	
	Sp.Ntc.		which includes \$5,125.00 for 20.50 attorney	
	Pers.Serv.		hours @ \$250/hr and costs of \$471.00.	
	Conf.		·	
	Screen		Service are itemized by date and include	
	Letters		appearance at hearings, working with Mr.	
	Duties/Supp		Helon and Mr. Bagdasarian to resolve	
	Objections		questions concerning the conservatorship estate and management of trust assets, etc.	
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/19/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 - Greenberg

7 Amiya Gabrielle Rodriguez (GUARD/PE)

Case No. 13CEPR00928

Atty Salazar, Steven F (for Anthony Michael Power and Lisa Chapman – Guardians)

First Account and Report of Guardian of the Person and Estate and Petition to Dispense With Further Accounts and Allowance of Fees to Attorney and Reimbursement of Costs to Guardian and to Attorney

Age:14			ANTHONY MICHAEL POWER, brother, and NEEDS/PROBLEMS/COMMENTS:
			LISA CHAPMAN, maternal aunt, are petitioners. Minute Order of 05/21/2015: Counsel will
			file a verified declaration regarding the
	1.6 05013	_	Account period: 02/14/2014-03/23/2015 defects.
Со	nt. from 05211	5	The following issues remain:
	Aff.Sub.Wit.		Accounting - \$37,979.42 1. Although the narrative of the petition
	Verified		Beginning POH - \$4,216.88 states accounting is from 01/15/2014
✓	Inventory		through 03/23/2015, the Summary of
	PTC		Guardians - Waive Account lists the accounting is from 02/14/2014 through 03/23/2015. The
	Not.Cred.		Guardian's reimbulsement - \$2,652.07
1	Notice of		(Medical expenses) the date letters issued. Letters issued
	Hrg		on 01/15/2015.
✓	Aff.Mail	w/	Attorney – \$2,500.00 2. Bond is not sufficient. Need bond
	Aff.Pub.		(per Local Rule) increased by \$24,188.21 for a total
	Sp.Ntc.		bond of \$68,581.70. Current Bond is - \$44,393.49
	Pers.Serv.		3. Petitioner, Lisa Chapman, requests
	Conf.		Wherefore, petitioner requests: reimbursement in the amount of
	Screen		\$2,852.07 for various medical expenses
	Letters		1. Approving, allowing and settling the from 10/10/2013 through 04/07/2014.
	Duties/Supp		first account. According to the Petition for Guardianship the child receives over
-	Objections		2. The Court authorize the petitioners to reimburse guardian Lisa Chapman Guardianship the child receives over \$1,000 in social security. The Court may
	Video		\$2,852.07 as reimbursement of costs need clarification as to why the estate
	Receipt		advanced on behalf of the minor should be paying for the minor's care
	CI Report		and estate during the period of the and maintenance when she is
	9202		account. receiving social security benefits which
✓	Order		3. That the Court authorize petitioners to pay Steven F. Salazar; petitioner's would cover these medical expenses. Please see additional page
	Aff. Posting		attorney, \$2,500.00 for legal services. Reviewed by: LV
	Status Rpt		4. That the Court authorize petitioners to Reviewed on: 06/22/2015
	UCCJEA		reimburse attorney Steven F. Salazar Updates:
	Citation		for costs advanced in the amount of Recommendation :
	FTB Notice		\$1,057.00. 5. All further accounts to this Court be dispensed with; File 7 - Rodriguez
			6. That the Court issue any other and further orders that is considers proper.

7(additional page) Amiya Gabrielle Rodriguez (GUARD/PE) Case No. 13CEPR00928

Needs/Problems/Comments (continued):

4. Order does not comply with Local Rule 7.6.1, order must contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. Need new order.

Declaration filed 05/20/2015 states Attorney reimbursement total was incorrect. It did not include the filing fee of \$435.00. The total for reimbursement to Attorney Salazar should be \$1057.00

Pinion, G. Bryan (for Jacki Driver – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/09/13	JACKI DRIVER, girlfriend, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA and without	·
	bond on 12/05/13. Letters Testamentary	Continued from 8/7/14, 9/25/14,
	were issued on 12/05/13.	<u>12/4/14</u>
Cont. from 080714,	Inventory 9 Appreciaal filed 11/25/14	Note: Minute Order 12/4/14 indicates
092514, 120414	Inventory & Appraisal filed 11/25/14 - \$262,500.00	Note: Minute Order 12/4/14 indicates that an amended Inventory and
Aff.Sub.Wit.	4202,000.00	Appraisal will be filed. However, as of
Verified		6/19/15, nothing further has been
Inventory		filed.
PTC		
Not.Cred.		The following issue remains:
Notice of		1. Inventory & Appraisal filed
Hrg		11/25/14 is marked that it is a
Aff.Mail		final Inventory & Appraisal,
Aff.Pub.		however item 3 is marked that the
Sp.Ntc.		assets inventories only represent a portion of the estate. Therefore
Pers.Serv.		it appears that there may be
Conf.		additional estate assets to
Screen		inventory. Need clarification.
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		1
Aff. Posting		Reviewed by: JF/skc
Status Rpt		Reviewed on: 6/19/15
UCCJEA		Updates:
Citation FTB Notice		Recommendation: File 8A – Rusconi
FID NOTICE		riie 8A - RUSCONI

8A

	sconi (Estate) van (for Jacki Driver – Executor)	Case No. 13CEPR00936
Citation FTB Notice		Recommendation:
FID NOTICE		File 8A - Rusconi

8B

Rindlisbacher, Curtis D. (for Shelia Stearns – Conservator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	Probate Status Hearing RE: Filing of the Inventory and Apprais	ui
	SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.	NEEDS/PROBLEMS/ COMMENTS: CONTINUED FROM 05/28/15 Minute Order from
Cont. from 040215, 052815 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg	Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14. On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14. At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.	Minute Order from 05/28/15 states: Counsel requests 30 days; if the Inventory & Appraisal is filed at least two court days prior, then no appearance is necessary on 06/25/15. As of 06/22/15,
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	Attorney Rindlisbacher filed a status report (unverified) on 11-18-14. The report states the Conservator opened one blocked account in the amount of \$165,000.00 with JP Morgan Chase Bank N.A; however, because the original blocking order indicated \$425,000.00, Bank of Ameria would not open the account for less than that amount. The attorney explained to the bank that they would not be depositing the full amount due to FDIC limits and they should open the account and sign the receipt; however, they have been unwilling to do so.	nothing further has been filed. Minute Order from 04/02/15 states: Counsel is to file at least a partial Inventory & Appraisal. The Court orders bond increased to \$373,717.86 and
Video Receipt CI Report 9202 Order	Mr. Rindlisbacher states he has been informed by the Conservator that there is no longer \$425,000.00 to deposit into blocked accounts. Since March 2014, the Conservator has been using fund to provide for her mother's care. The Court ordered that Ms. Cook was to remain in her own home and be cared for by Phillip Cook; however, shortly after that order, Ms. Cook was removed from her home by law enforcement under a W&I Code §5150 placement. Phillip Cook informed the Conservator that he was no longer able to provide adequate care for her at home. When she was released, Ms. Stearns took Ms. Cook to stay with her at home in	dispenses with its previous order to place the balance into a blocked account. 1. Need Inventory & Appraisal. 2. Need increased bond
Aff. Posting Status Rpt UCCJEA Citation FTB Notice	Arizona until she could find appropriate placement. Mr. Rindlisbacher requests the Court enter an order that \$200,000.00 be placed in a blocked account at Wells Fargo Bank.	(\$373,717.86). Reviewed by: JF Reviewed on: 06/22/15 Updates: Recommendation: File 9 - Cook
		0

Order to Show Cause

DC	DD: 8/11/13	KENNETH MEME was appointed as	NEEDS/PROBLEMS/COMMENTS:
		Executor with Full IAEA without bond	
		and Letters issued on 3/25/14.	Note: Petition for Final Distribution
		=	filed 6/8/15 is set for hearing on
		At the hearing on 3/25/14, the Court set	7/20/15.
—		status hearing for the filing of the First	
	Aff.Sub.Wit.	and Final Account and Petition for	
	Verified	Distribution for 5/29/15.	
	Inventory	At the hearing on 5/29/15, there were	
	PTC	no appearances and the Court set this	
	Not.Cred.	Order to Show Cause as to David Wade	
	Notice of	and Kenneth Meme as to why they	
	Hrg	should not be sanctioned for failure to	
	Aff.Mail	file an accounting, and as to why	
	Aff.Pub.	Kenneth Meme should not be removed	
	Sp.Ntc.	as personal representative for failure to file an accounting or a status report.	
	Pers.Serv.		
	Conf.	Both Mr. Wade and Mr. Meme are	
	Screen	ordered to be personally present in	
	Letters	court or appear via Court Call on	
	Duties/Supp	6/25/15.	
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt	<u>_</u>	Reviewed on: 6/19/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 11 - Meme

Cherry Shizuko Nishioka (CONS/PE) C Kruthers, Heather H. (for Public Guardian – Conservator) 12 Case No. 14CEPR00063

Attorney Status Hearing Re: First Account

		Sidius nealing ke. Filsi Account	
		PUBLIC GUARDIAN, was appointed Conservator of the Person and Estate on 02/26/14.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 05/01/15
Co	ont. from 050115	Minute Order from 02/26/14 set this Status Hearing for filing of the First Account.	1. Need First Account.
√	Verified Inventory PTC	Inventory & Appraisal, Final, Corrected filed 06/10/15- \$386,187.26	
	Not.Cred. Notice of Hrg	Status Report Regarding Filing First Account filed 04/13/15 states: Preparation of the first account has	
	Aff.Mail Aff.Pub. Sp.Ntc.	been delayed due to short staffing. A 60 day continuance is requested.	
	Pers.Serv. Conf. Screen	= =	
	Letters Duties/Supp	=	
	Objections Video Receipt	=	
	CI Report 9202 Order		
	Aff. Posting Status Rpt UCCJEA		Reviewed by: JF Reviewed on: 06/22/15 Updates:
	Citation FTB Notice		Recommendation: File 12 - Nishioka

Armo, Lance E. (for Robert Pickard – Son – Administrator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/29/14	ROBERT PICKARD, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA without	l
	bond on 2/26/15 and Letters issued on	Need Inventory and Appraisal
	2/27/15.	pursuant to Probate Code §8800
	At the hearing on 2/26/15, the Court set	or written status report pursuant to Local Rule 7.5.
Aff.Sub.Wit.	this status hearing re the filing of the	Local Role 7.3.
Verified	Inventory and Appraisal.	
Inventory	1	
PTC	1	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	1	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/19/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 - Pickard

Cheyeanne Margaret Fuentes (GUARD/P) Case No. 15CEPR00161 Margaret Hernandez (Pro Per – Paternal Grandmother – Petitioner) 16

Petitioner

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			oce permention details.	
Y	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	X		 Need Notice of Hearing. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: Andrew Fuentes (Father) Camie Miller (Mother)
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf. Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/19/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 - Fuentes

Robert S. Sakai (Estate) Erlach, Mara M. (for Toshi Sakai – Petitioner) Order to Show Cause

DC	D: 12/13/13	TOSHI SAKAI, surviving spouse, filed an	NEEDS/PROBLEMS/COMMENTS:
		Ex Parte Petition for Special	
		Administration on 02/23/15.	CONTINUED FROM 05/21/15
		On 00/04/15 the Court set the Experts	Minute Order from 05/21/15 states:
Со	nt. from 042315,	On 02/24/15, the Court set the Ex Parte Petition for a hearing on 03/12/15.	The Order to Show Cause is continued to 06/25/15; appearances
	2115	03/12/15 matter was continued to	today were not excused irrespective
	Aff.Sub.Wit.	03/19/15.	of the petition being filed. Mara
	Verified		Erlach and Toshi Sakai are both
	Inventory	At the hearing on 03/19/15, the Court	ordered to be personally present in
	PTC	granted the Petition for Special Administration and set this matter for a	court on 06/25/15.
	Not.Cred.	hearing regarding filing a Petition for	
	Notice of	Probate.	
	Hrg		
	Aff.Mail	Minute Order from 03/19/15 states: If the	
	Aff.Pub.	Petition is filed at least two court days prior, then no appearance is necessary	
	Sp.Ntc.	on 04/23/15.	
	Pers.Serv.	, ,	
	Conf.	Minute Order from 04/23/15 states: The	
	Screen	Court issues an Order to Show Cause to	
	Letters	Mara Erlach and Toshi Sakai as to why they should not be sanctioned for	
	Duties/Supp	failure to appear and failure to report	
	Objections Visits and Automotive Control of the Con	regarding the status of filing the	
	Video Receipt	petition. Both Ms. Erlach and Toshi	
	CI Report	Sakai are ordered to be personally	
	9202	present in court on 05/21/15.	
	Order	Clerk's Certificate of Mailing states that	
	Aff. Posting	a copy of the minute order was mailed	Reviewed by: JF
	Status Rpt	to Mara Erlach and Toshi Sakai on	Reviewed on: 06/22/15
	UCCJEA	04/24/15.	Updates:
	Citation		Recommendation:
	FTB Notice		File 17A - Sakai

Erlach, Mara M. (for Toshi Sakai – spouse/Petitioner)

Petition for Probate of Will and Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act (no orders or letters submitted)

DOD: 12/13/13		TOSHI SAKAI, surviving spouse/named	NEEDS/PROBLEMS/COMMENTS:
DOD. 12/10/10		Executor without bond, is Petitioner.	TALLES, I ROBLEMS, COMMENTS.
		2.000101 11111001 20110, 13 1 0111101101.	Need Notice of Petition to
		Full IAEA – Need Publication	Administer Estate and proof of
			service by mail at least 15
Cont. from		Will dated 05/09/11	days before the hearing of
Aff.Sub.Wit.	s/p		the Notice on all interested
✓ Verified		Residence: Fresno	parties.
Inventory		Publication: NEED PUBLICATION	
PTC		Estimated Value of the Estate:	2. Need proof of publication.
Not.Cred.		Estimated Value of the Estate: Real Property - \$20,000.00	2 Nood Order and Latters
 	Х	- φ20,000.00	3. Need Order and Letters.
Hrg		Probate Referee: RICK SMITH	
Aff.Mail	Х		
	Х		
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters	Χ		
✓ Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order	Χ		
Aff. Posting			Reviewed by: JF
Status Rpt			Reviewed on: 06/22/15
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 17B - Sakai
			170

17B

19 Andrew Perez (GUARD/P)

Case No. 15CEPR00421

Petitioner Perez , Desiree (Pro Per – Maternal Aunt – Petitioner)
Petitioner Salarzon, Joseph D. (Pro Per – Maternal Uncle – Petitioner)
Father Mesa, Andrew Martin (Pro Per – Father – Objector)
Mother Perez, Rosalinda Cuellar (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred.			1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on Maternal Grandfather Alfred Perez, Sr., and on any siblings of the minor age 12 or older.
	Notice of Hrg			
	Aff.Mail	Χ		
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.			
~	Conf. Screen			
~	Letters			
~	Duties/Supp			
~	Objections			
	Video Receipt			
	CI Report	Χ		
	Clearances	Χ		
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/22/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Perez

20 Crystal Mendoza, Nohemi Mendoza, Case No. 15CEPR00423 and Stefanie Mendoza-Cabrera (GUARD/P)

Petitioner Maria Yolanda Cabrera (Pro Per – Maternal Grandmother - Petitioner

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NE	EDS/PROBLEMS/COMMENTS:
			•		,
	Aff.Sub.Wit.			1.	Need proof of <u>personal</u> service of Notice of Hearing with a copy of the petition <u>or</u> consent and waiver of notice on:
	Verified				- Crystal Mendoza
	Inventory				(Minor)
-	PTC				
	Not.Cred.			2.	Petitioner states the father
~	Notice of				was deported in 2006, but did not file any declaration
	Hrg				of due diligence indicating
~	Aff.Mail	W			efforts to locate and serve
	Aff.Pub.				him regarding the guardianship. The Court
	Sp.Ntc.				may require a declaration
	Pers.Serv.	Χ			of due diligence or
~	Conf.				personal service pursuant
	Screen				to Probate Code §1511.
~	Letters				
~	Duties/Supp				
	Objections				
	Video				
	Receipt				
~	CI Report				
~	Clearances				
~	Order				
	Aff. Posting			_	viewed by: skc
	Status Rpt			_	viewed on: 6/22/15
~	UCCJEA				dates:
	Citation			_	commendation:
	FTB Notice			File	e 20 - Mendoza

21

Joshua Areyano (GUARD/E)
Bagdasarian, Gary G. (for Laura Castillo – mother/Petitioner) Petition - Appoint Guardian (Estate only)

Age: 16	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052615 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Vorder	LAURA CASTILLO, mother, is Petitioner and requests appointment as Guardian of the Estate with bond set at \$10,000.00. Father: MARCUS AREYANO – deceased Paternal grandfather: GERALD AREYANO – deceased Paternal grandmother: PATTY ROMO – served by mail on 05/26/15 Maternal grandfather: EFREN CASTILLO – served by mail on 05/26/15 Maternal grandmother: GLORIA RUIZ – served by mail on 05/26/15 Siblings: LANAE AREYANO, EMILY AREYANO – both served by mail on 04/30/15 Petitioner states that the minor is a beneficiary of 1/3 of his father's estate, including a 1/3 interest in real property. It is not anticipated that there will be any cash distribution.	Continued from 05/26/15 Note: Per Local Rule 7.8.1 (i) — Absent a showing of good cause, it is the policy of the court to block all funds in guardianship estates. Note: If the Petition is granted, status hearings will be set as follows: Thursday, July 30, 2015 at 9:00am in Dept. 303 for filing of the bond; Thursday, November 19, 2015 at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and Thursday, August 25, 2016 at 9:00 am in Dept. 303 for filing of the First Account.
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 06/22/15
UCCJEA	<u>_</u>	Updates:
Citation		Recommendation:
FTB Notice		File 21 - Areyano
rib Notice		rile 21 - Areyano

LeVan, Nancy (for Tania Santiago – Non-relative – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		1
		Need DSS Report pursuant to Probate Code §1513(b).
Aff.Sub.Wit.		2. Need service pursuant to
✓ Verified		Probate Code §1511 <u>or</u> consent
Inventory		and waiver of notice <u>or</u>
PTC		declaration of due diligence on paternal grandparents.
Not.Cred.		paiema granaparems.
✓ Notice of Hrg		
✓ Aff.Mail ∨		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. ∨		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
DSS Report X		
Clearances x		
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/22/15
✓ UCCJEA		Updates:
Citation	<u></u>	Recommendation:
FTB Notice		File 22 - Martinez

Petitioner

Brandi Niznak (Pro Per – Surviving Spouse – Petitioner) Spousal Property Petition (Prob. Code §13650)

DOD: 5/4/15	BRANDI NIZNAK, Surviving Spouse, is	NEEDS/PROBLEMS/COMMENTS:
DOD: 3/4/13	Petitioner.	NEEDS/TROBLEMS/COMMENTS.
	=	Note: This petition only requests
	Proceedings? (See #3)	confirmation of community property
		belonging to Petitioner, and does not
Aff.Sub.Wit.	Decedent died intestate? (See #2)	request court determination of the decedent's half passing to her. See #1b
✓ Verified	Petitioner states: No information is	and #7b. If Petitioner wishes to request
	provided.	determination that property <u>passes</u> to
Inventory	 	her, amendment is necessary. If this
PTC	Petitioner requests court	petition goes forward as is, the following
Not.Cred.	confirmation of community property	issues exist:
Notice of X	(unspecified) belonging to Petitioner.	1. Need Attachment 7b (legal
Hrg		description of the community property petition requests to be
Aff.Mail X	=	determined as having belonged to
Aff.Pub.	=	her).
Sp.Ntc.	-	2. Petition is blank at #10 regarding
Pers.Serv.	4	whether the decedent had a will
Conf. Screen		naming executor(s) or "none." Need
	=	clarification. 3. Petition is blank at #12 regarding
Letters	=	whether a petition for probate or
Duties/Supp	4	administration of the decedent's
Objections	-	estate is being filed.
Video		4. The Court may require service of
Receipt	=	Notice of Hearing on the decedent's
CI Report	=	minor children pursuant to Cal. Rule of Court 7.51.D.
9202 Order ×	4	5. Petitioner does not provide any
Order		information regarding the marriage
		or the property requested to be
		determined as having belonged to
		Petitioner.
		6. This petition was filed with a fee waiver. If assets are confirmed to
		Petitioner, the filing fee of \$435.00
		may be due.
		7. Need completed proposed order
	_	pursuant to Local Rule 7.1.1.F.
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 6/22/15
UCCJEA		Updates:
Citation	4	Recommendation:
FTB Notice		File 24 – Niznak
		24

Petition to Determine Succession to Real Property (Prob. Code §13151)

DO	D: 3/20/08	_	REX A. HAUGHT , Successor Trustee of the Haught Trust Agreement dated	NEEDS/PROBLEMS/COMMENTS:
			12/26/86, is Petitioner.	Need trustee declaration pursuant to Local Rule 7.12.5.
			40 days since DOD	
	Aff.Sub.Wit.		No other proceedings	
<u> </u>	Verified Inventory		I&A: \$137,000.00 (a 50% interest in	
	PTC		real property in Santa Ana, Orange County, CA)	
~	Not.Cred. Notice of Hrg		Will dated 12/26/86 devises the entire estate to the trustee of the Haught	
~	Aff.Mail	w/o	Trust Agreement dated 12/26/86.	
	Aff.Pub.		Detitioner requests Court	
	Sp.Ntc.		Petitioner requests Court determination that the decedent's	
	Pers.Serv.		50% interest in real property in Santa	
	Conf.		Ana, Orange County, CA passes to	
	Screen		him as trustee of the Haught Trust	
	Letters		Agreement dated 12/26/86.	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
<u> </u>	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/22/15
<u> </u>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25 - Haught

Petition for Probate of Will and for Letters Testamentary with IAEA

DO	D: 4/14/15		DONNA LYNN GIANNETTA , Daughter	NEEDS/PROBLEMS/COMMENTS:
			and named Executor without bond, is	
			Petitioner.	Note: The Court will set status
			Full IAEA – ok	hearings as follows:
			TOILIALA - OK	Thursday Dec. 3, 2015 for filing
	Aff.Sub.Wit.	S/P	Will dated 9/20/12	the Inventory and Appraisal
~	Verified		Residence: Fresno	Thursday, Oct. 27, 2016 for filing
	Inventory		Publication: Business Journal	the first account or petition for
	PTC		r ochednem besiness seeman	final distribution
	Not.Cred.		Estimated Value of Estate:	
>	Notice of		Personal property: \$70,000.00	If the proper items are on file
<u> </u>	Hrg		Annual income: \$ 1,000.00	pursuant to Local Rule 7.5, the status
~	Aff.Mail	W	Real property: \$200,000.00 Total: \$271,000.00	hearings may come off calendar.
~	Aff.Pub.		\$271,000.00	
	Sp.Ntc.		Probate Referee: Steven Diebert	
	Pers.Serv.			
	Conf.			
<u> </u>	Screen	<u> </u>		
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
-	Receipt]]		
	CI Report			
~	9202			
Ě	Order			Deviewed by ske
\vdash	Aff. Posting			Reviewed by: skc
	Status Rpt UCCJEA			Reviewed on: 6/22/15 Updates:
	Citation			Recommendation: SUBMITTED
	1			
	FTB Notice			File 26 - Kuhlman

27 Louise Clotia Leslie aka Louise C. Leslie aka Louise Leslie (Det. Succ) Case No. 15CEPR00518

Attorney Hiyama, Dean (for Ronnie L. Hicks – son/Petitioner)
Petition - Determine Succession to Real Property

DOD: 02/18/15	RONNIE L. HICKS, son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	,	·
	40 days since DOD.	The Petition indicates that the
		decedent had a deceased spouse. Need name and
Cont. from	No other proceedings.	date of death of deceased
Aff.Sub.Wit.	I & A - \$135,000.00	spouse pursuant to Local Rule
✓ Verified	1 & A - \$133,000.00	7.1.1D.
✓ Inventory	Will dated 05/06/10 directs that	2. Decedent's will directs that
PTC	decedent's interest in the	the property be sold and
Not.Cred.	residence at 4782 E. McKenzie,	proceeds distributed to
✓ Notice of	Fresno, be sold and the proceeds	Petitioner rather than the
Hrg	distributed to Petitioner.	property be distributed
✓ Aff.Mail w/		outright to the decedent. The Court may require more
Aff.Pub.	Petitioner requests Court	information and/or authority
Sp.Ntc.	determination that decedent's	regarding this discrepancy.
Pers.Serv.	100% interest in real property	
Conf.	located at 4782 E. McKenzie,	
Screen	Fresno pass to him pursuant to decedent's will.	
Letters	decedem s wiii.	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
√ Order		
Aff. Posting	-	Reviewed by: JF
Status Rpt	•	Reviewed by: 31 Reviewed on: 06/22/15
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice	1	File 27 - Leslie

28

Isaiah Cervantes, Ilene Cervantes (GUARD/P) Case No. 15CEPR00587

Petitioner Petitioner

FTB Notice

Aguilar, Maria D (pro per – maternal great aunt/Petitioner)
Lucero, Dora A (pro per – maternal grandmother/Petitioner)
Petition for Appointment of Temporary Guardian

GENERAL HEARING: 08/10/15 Isaiah, 10 **NEEDS/PROBLEMS/COMMENTS:** MARIA AGUILAR and DORA LUCERO, 1. Need proof of personal llene, 4 service at least 5 court days maternal great-aunt and maternal arandmother, are Petitioners. before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Father: LUIS CERVANTES Cont. from Temporary Guardian or Aff.Sub.Wit. Mother: **HEIDI LUCERO** Consent & Waiver of Notice or Declaration of Due Diligence Verified Paternal grandparents: UNKNOWN for: Inventory a. Luis Cervantes (father) **PTC** Maternal grandfather: GUADALUPE b. Heidi Lucero (mother) Not.Cred. LUCERO – served by mail on 06/17/15 Notice of Hrg **Petitioners state** [see Petition for details]. Aff.Mail w/ Aff.Pub. Sp.Ntc. Pers.Serv. Х Conf. Screen Letters Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Aff. Posting Reviewed by: JF **Reviewed on:** 06/22/15 Status Rpt **UCCJEA** Updates: Citation **Recommendation:**

File 28 - Cervantes